



December 27, 2024

The BSE Limited  
543942, 959644, 958226, 975790, 976203

National Stock Exchange of India Limited  
NSE symbol: UTKARSHBNK

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI listing regulations)**

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the authorised Management Committee of the Bank at its meeting held today i.e., December 27, 2024, has approved a proposal for sale of NPA and written-off loans to ARC as listed below:

Nature of accounts ("Stressed Assets")	Aggregate Principal O/s as on 30.09.2024	Reserve Price/Binding Offer	Term of Sale
Portfolio of Unsecured Stressed MFI Loans	~Rs. 355 Crore	Rs. 52 Crore	Cash+ Security Receipts

We are simultaneously releasing a newspaper advertisement of Expression of Interest (EOI) as per applicable requirements.

We will separately intimate as and when the aforesaid proposed deal is completed.

This is for your information and records.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy  
Company Secretary & Compliance Officer  
ICSI Membership No: F5674